**INTEREST RATES MARKET NOTICE**

**Date: 19 March 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN396”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 19 March 2015.

**INSTRUMENT TYPE: CREDIT LINKED NOTE**

**Bond Code** CLN396

**Nominal Issued** R 250,000,000.00

**Issue Price** R 250,000,000.00

**Coupon** 8.858 % (3 Month JIBAR as @ 19 March 2015 of 6.108% plus 275 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 March 2020

**Books Close** 10 June, 10 September, 10 December, 10 March

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 9 June, 9 September, 9 December, 9 March

**Issue Date** 19 March 2015

**Date Convention** Following

**Interest Commencement Date** 19 March 2015

**First Interest Payment Date** 20 June 2015

**ISIN No.** ZAG000124595

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN396%20Pricing%20Supplement%2020150319.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN396%20Pricing%20Supplement%2020150319.pdf)

The notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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